

Date: July 22, 2026

To,

Asst. Vice President Listing Department M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051	The General Manager Dept. of Listing Operations BSE Limited P J Towers, Dalal Street, Mumbai -400001, India
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Dear Sir,

Sub: Update to the anchor allocation intimation letter dated July 21, 2026.

Ref: Proposed conversion of Cube Highways Trust (“Trust”) from a privately listed infrastructure investment trust to a publicly listed infrastructure investment trust by way of a public offer of units representing an undivided beneficial interest in the Trust (the “Units”) consisting of an offer for sale by the Selling Unitholders of up to such number of Units aggregating up to ₹ 50,000 million (the “Offer”).

This is in continuation to our letter dated July 21, 2026, whereby we had informed you that the board of directors (“Board”) of Investment Manager of the Trust through its resolution passed on July 21, 2026, in consultation with the Book Running Lead Managers to the Offer, had finalized allocation of 11,10,19,565 Units, to Anchor Investors at Anchor Investor Allocation Price of Rs. 152 per Unit.

Upon review, it was identified that a typographical error had occurred in the Anchor Allocation Resolution, whereby the allocations to two anchor investor entities belonging to the same group were inadvertently interchanged. The Board, through its resolution passed on July 22, 2026, has approved the revised allocation for HDFC Mutual Fund – HDFC Dynamic Debt Fund and HDFC Mutual Fund – HDFC Credit Risk Debt Fund.

The total allocation made to Anchor Investors remain unchanged and the revised allocation to HDFC Mutual Fund – HDFC Dynamic Debt Fund and HDFC Mutual Fund – HDFC Credit Risk Debt Fund is as below:

Sr. No.	Name of the Anchor Investor	No. of Units allocated	% of Anchor Investor Portion	Bid price (Rs. Per Unit)	Total Allocated Amount (Rs.)
1	HDFC MUTUAL FUND-HDFC DYNAMIC DEBT FUND	657,865	0.59%	152	99,995,480.00
2	HDFC MUTUAL FUND-HDFC CREDIT RISK DEBT FUND	5,920,782	5.33%	152	899,958,864.00

We request you to make the above information public by disclosing the same on your website. The above information should be read in conjunction with the intimation shared on July 21, 2026.

Thanking You,

For Cube Highways Fund Advisors Private Limited

(acting in its capacity as Investment Manager to Cube Highways Trust)



Authorised Signatory

Name: Richa Gupta Rohatgi

Designation: Compliance Officer and Company Secretary

cc: **Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

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